

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:

Chapter 11

Madison 92nd Street Associates LLC,

Case No. 11- 13917 (SMB)

Debtor.

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NOTICE REGARDING SECTION 341 MEETING

PLEASE TAKE NOTICE THAT The Section 341 meeting will
scheduled after the Initial Debtor Interview is held on September 12 at 9:30 a.m.

Dated: New York, New York
September 7, 2011

GOLDBERG WEPRIN FINKEL
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By: /s/ J. Ted Donovan